Content visualization of scientific corpora using an extensible relational database implementation

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Management of Data, Information, and Knowledge Group



### Introduction

- Goal: content-based visualization of scientific documents
- Scientific documents: rich and diverse
- Applied on three datasets
- Application on publications that share a common funding scheme (e.g. EU FP7-ICT): funding mining submodule
- Implemented in madIS: data analysis via extended relational db
- OpenAIRE+ EU project
  - "2nd-Generation Open Access Infrastructure for Research in Europe" - 283595
  - infrastructure of publication data repositories
  - implements EC's open access policies
  - connects publications to research data and funding
  - automatic content clustering and classification



# Content-based classification (1)

- Document *d* representation:
  - tokenization
  - estop word removal
  - stemming
  - term frequency  $df_d(t)$  calculation
- repeat for each class c
- estimate P(t) and P(t|c)
- build for each class c:
  - a dictionary D<sub>c</sub>
  - an array of respective weights W<sub>c</sub>



- add term t if  $\frac{P(t|c)}{P(t)} > T$
- $W_c(t) = \frac{P(t|c)}{P(t)}$
- classification based on sum of logs
- actually equivalent to the Naive Bayes classifier



- Goal: class representation in 2D space
- Classes of similar content are close
- A dimensionality reduction task (classes instead of samples)
- Previous step: class represented by a set of terms and weights
- Compute similarity matrix:

$$S(c_1, c_2) = \frac{\sum_{i=1}^{N_1} W_{c_2}(k : D_{c_1}(i) = D_{c_2}(k))}{\sum_{i=1}^{N_2} W_{c_2}(i)} + \frac{\sum_{i=1}^{N_2} W_{c_1}(k : D_{c_2}(i) = D_{c_1}(k))}{\sum_{i=1}^{N_1} W_{c_1}(i)}$$
(1)

classes  $c_1$  and  $c_2$ , dictionaries  $D_{c_1}$  and  $D_{c_2}$ , weights  $W_{c_1}$  and  $W_{c_2}$ , number of terms per dictionary  $N_1$  and  $N_2$ 



- S: class distributions in the  $\mathbb{R}^M$  space (M: #classes)
- Reduce dimension to 2 using discretized class representations
- Step 1: reduce the feature space via clustering (k clusters):
  - use rows of S as samples
  - compute distance between rows *i* of *S* and clusters *j*: *d*(*i*,*j*)
  - each class now represented by its distances from clusters
  - k feature space
- Step 2: use SOM to map k-dimensional space to 2D
- avoid numerical computational issues in SOM training



- "Batch" classification + visualization for a corpus
- For every document  $i, i = 1, \ldots, N_d$ :
  - apply the classifier
  - soft-outputs:  $P_i(c)$  for each class  $c = 1, \dots, M$
- Collection of documents is represented for each class *c*, using:
  - the 2-D class estimated coordinates
  - the accumulated estimated content class probability

$$[X_c, Y_c, \frac{\sum_{i=1}^{N_d} P_i(c)}{N_d}]$$

where,  $X_c$ , and  $Y_c$  are the estimated 2-D class coordinates

• Adopt a balloon representation



# Fund Mining Module

- Goal: detect particular funding schemes
- Started with EU FP7-funded
- Recently extended to Wellcome Trust projects
- Currently: handle arbitrary number of funding
- Funding information important for: funding statistics visual analytics.
- Here funding information is used to specify the types of documents being visualized
- Module either used on individual docs or in batch mode
- Preprocessing (stopwords removal, tokenization, etc)
- Find matches against known lists of project grant agreement numbers acronyms
- Use contextual information to filter out false matches



### Datasets

- arXiv (arxiv.org)
  - coverings 7 categories
  - 2 level hierarchy (2nd: 130 classes 2nd level 7 general categories)
  - only use 2nd level labels
  - arXiv.org API used to retrieve the docs (450K abstracts used)
- BASE (www.base-search.net).
  - open access archive of scientific docs
  - operated by Bielefeld University Library
  - DDC categorization (Dewey Decimal Classification)
  - 35K annotated documents in the English language
  - 2 DDC levels (i.e. 100 classes)
- WoS (Web of Science)
  - http://thomsonreuters.com/web-of-science
  - 180 class labels (non-hierarchical)
  - 18K labelled abstracts



- Training and testing (both classification and visualization modules):
  - implemented in Python
  - external libraries, e.g. NumPy, NLTK,...
- *But:* need a release version for the testing case:
  - implementation in the context of a data processing workflow,
  - easily transferred to a distributed environment
- Achievable? Yes: adopted scheme only involves text segmentation, dictionary terms retrieval and a simple weights computation



# Implementation Issues (2)

- Implemented in madIS (https://code.google.com/p/madis/)
- Data analysis via an extended relational database
- Built on top of the SQLite database with Python extensions
- Feels like Hadoop SQL without the overhead but also without the distributed processing capabilities
- madSQL, an SQL-based: extended with UDFs (User Defined Functions)
- Eliminates the effort using UDFs (UDFs are first class citizens in the query language itself)
- UDF categories:
  - row: analogous to the Map operator of Map/Reduce systems
  - aggregate: capture arbitrary aggregation functionality beyond the one predefined in SQL (SUM(), AVG(), ...).Analogous to the Reduce operator
  - virtual table: (table functions in Postgresql and Oracle) used to create virtual tables



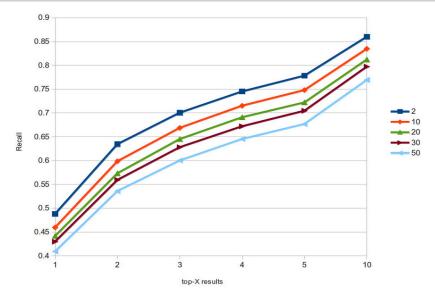
### Implementation Issues (3)

- UDF functionality + traditional relational DB facilities (UDFs closely tied to the relational DB engine): eliminates the communication cost between the two execution layers (functional/relational)
- Naive bayes classification example:
  - use a UDF to split documents into words
  - use the relational facilities to calculate word frequencies
  - use aggregate UDFs to compute sum of logs
  - ALL done in one madSQL query, completely within madIS
- every process (classification, visualization) is implemented in terms of an (extended) SQLite query:

create temp table if not exists resultsTable as select ontop(5, p, title,class,matches,p) from (select title,class,jgroup(term,p) as matches,sum(p) as p from (select \* from (select title,textwindow((summary),0,0,2) from abstractTable),arxiv where middle = term or regexpr('(S+i)(si)(s+i),middle,'1') = term) group by title,class) group by title;



# Results - Classification Evaluation on the arXiv dataset



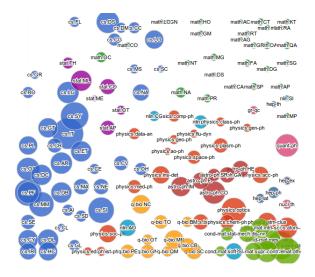
(different probability ratio thresholds)



Table: Average execution times per abstract. Higher dictionary thresholds (less dictionary terms) obviously lead to faster classifications. Times are in msecs

# abstracts	T = 2	T = 10	T = 20	T = 30	T = 50
10	63	27	21	20	17
15000	57	23	15	13	10



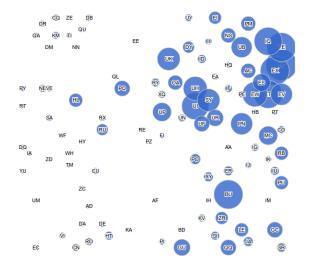




anyar	
astro-ph.GA	Astroph Galaxy
	Astrophysics
astro-ph.SR	Astroph Solar
	and Stellar
cs.DB	CS - Databases
cs.DL	CS - Digital Li-
	braries
cs.IT	CS - Information
	Theory
cs.LG	CS - Machine
	Learning
cs.PF	CS - Performance
cond-	Condensed Matter
mat.other	- Other
hep-lat	High Energy
	Physics - Lattice
hep-th	High Energy
	Physics - Theory
physics.geo-	Physics - Geo-
ph	physics
physics.optics	Physics - Optics
physics.space-	Physics - Space
ph	Physics
quant-ph	Quantum Physics
q-bio.CB	Quantitative Biol-
	ogy - Cell Behavior
stat.ML	Statistics - Machine
	Learning

arXiv

# Results - Visualization Example: FP7 - ICT calls - WOS



WOS			
BU	Astronomy - Astro-		
	physics		
GC	Geochemistry &		
	Geophysics		
GU	Ecology		
IQ	Engineering, Elec-		
	trical & Electronic		
EX	Computer Science,		
	Theory & Methods		
HL	Health Care Sci-		
	ences		
LE	Geosciences, Mul-		
	tidisc.		
PU	Mechanics		
RU	Neurosciences		
UB	Physics, Applied		
UK	Physics, Con-		
	densed Matter		
UI	Physics, Multidisc.		
UP	Physics, Particles &		
	Fields		
YE	Tellecom.		



- http://hatter.madgik.di.uoa.gr:8080/openaireplus/classifier
- returns a jason-like result (for several taxonomies, not only arXiv)



- Detailed Evaluation (visualization functionality)
- Visualization enhancement (e.g, a tag cloud for each estimated class probability)
- Semi-supervised techniques (e.g., probabilistic topic modeling).

